

Auction Results of the Government Bonds ŠD 249 B

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000024675
Maturity	07 February 2026
Date of competitive part of the auction	15 April 2024
Date of non-competitive part of the auction	16 April 2024
Issue date	17 April 2024

COMPETITIVE PART OF THE AUCTION

TOTAL BIDS (EUR)	310,000,000
Minimum requested yield to maturity (% p. a.)	3.3488
Average requested yield to maturity (% p. a.)	3.4193
Maximum requested yield to maturity (% p. a.)	3.5760
ACCEPTED BIDS (EUR)	202,500,000
Minimum accepted yield to maturity (% p. a.)	3.3488
Average accepted yield to maturity (% p. a.)	3.3949
Maximum accepted yield to maturity (% p. a.)	3.4186
Minimum accepted price (%)	99.2700
Average accepted price (%)	99.3106
Maximum accepted price (%)	99.3900
Cut Off Allotment (%)	100.00

NON-COMPETITIVE PART OF THE AUCTION

Amount available (EUR)	38,900,000
Total bids (EUR)	5,800,000
Average price (%)	99.3106

TOTAL ISSUED AMOUNT (EUR) 208,300,000

